

GIFT

The Justine Rodriguez Kilpatrick Legacy Society recognizes members who have made a commitment in their estate plan to provide enduring support for the Volcker Alliance and our work to empower the public sector workforce to solve the challenges facing our nation.

As evidence of our/my desire to provide a planned gift in support of the Volcker Alliance, we/I hereby inform the organization that we/I have made a provision for a planned gift. We/I understand that this commitment is revocable and can be modified by us/me at any time. Our/my gift has been arranged through a:

PREFERENCE

- |  |  |
|--|--|
| <input type="checkbox"/> Last Will and Testament | <input type="checkbox"/> Retirement Plan Beneficiary Designation |
| <input type="checkbox"/> A Codicil in a Will     | <input type="checkbox"/> Charitable Remainder Trust              |
| <input type="checkbox"/> Gift of Life Insurance  | <input type="checkbox"/> Charitable Lead Trust                   |
| <input type="checkbox"/> Gift of Real Estate     | <input type="checkbox"/> Transfer on Death (TOD) on Account      |
|  | <input type="checkbox"/> Other _____                             |

I/We would like for my/our planned gift to be:

☐ **GENERAL USE**  
(RECOMMENDED) for  
maximum flexibility to meet  
current and future opportunities.

or

☐ **A SPECIFIC AREA.** I/We would  
like to speak with someone  
about a gift to the support the  
following areas: \_\_\_\_\_  
\_\_\_\_\_

### **The JUSTINE RODRIGUEZ KILPATRICK LEGACY SOCIETY**

- ☐ Please enroll me/us in the Justine Rodriguez Kilpatrick Legacy Society, a way for the Volcker Alliance to express appreciation for your generosity and commitment:
- |  |    |   |
|--|----|---|
| <input type="checkbox"/> You may publish my/our<br>name(s) as a member(s). | or | <input type="checkbox"/> Please consider this to be<br>an anonymous gift. |
|--|----|---|

MY INFORMATION

\_\_\_\_\_  
*Name(s)*

\_\_\_\_\_  
*Address, City, State, Zip*

\_\_\_\_\_  
*Phone # or E-mail*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
Representative / Executor: